



Automated Banking Solution



company profile

FinRule is a proven leader in the financial technology sector, **offering in-house developed solutions** for financial institutions worldwide. The company emphasizes **innovation, client feedback, and scalability, ensuring its software meets the evolving needs of the banking industry.**

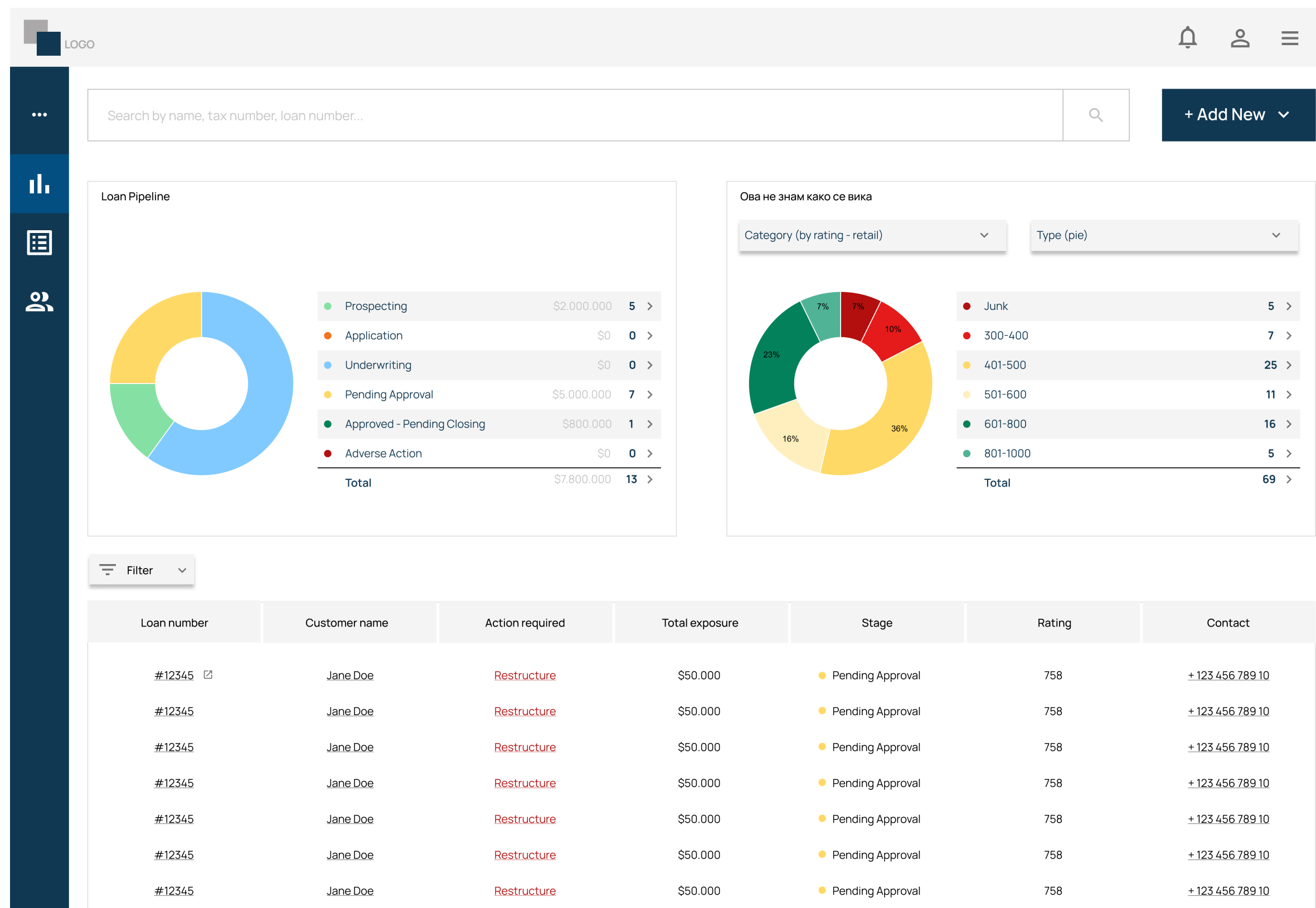
what we offer

Streamline Operations

Enhance Decision Making

Elevate Customer Experience

Power of Intelligent Automation



key challenges in banking

Traditional banking processes like manual loan applications, document collection, and data entry slow down operations and reduce accuracy. Banks often rely on outdated methods such as cold calls, spreadsheets, and personal contacts, which are inefficient and prone to errors.

LOGO

Search by name, tax number, loan number...					+ Add New	
Filter						
Loan number	Customer name	Action required	Total exposure	Stage	Rating	Contact
#12345	Jane Doe	Restructure	\$50.000	Pending Approval	758	+ 123 456 789 10
#12345	Jane Doe	Restructure	\$50.000	Pending Approval	758	+ 123 456 789 10
#12345	Jane Doe	Restructure	\$50.000	Pending Approval	758	+ 123 456 789 10
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#12345	Jane Doe	Restructure	\$50.000	Pending Approval	758	+ 123 456 789 10

the solution

FinRule is designed to streamline and secure financial institution processes



the solution - software fuctionality

FinRule addresses these industry challenges with automated solutions designed to streamline operations and improve decision-making. The key product features include:

Workflow Management

Document Management

User Access Controls

Ease of Use

System Compatibility



LOGO

Back to Loans

Jane Doe

#Loan1234

Actions

Prospecting

Application

Underwriting

Decision

Closing

Closed

Request Amount

100.000\$

Edit Loan Details

Current Stage

Underwriting

Loan Officer

Johnattan Doe

Proposed Product

Commercial

Start Date

01/02/2025

Project Closing

01/03/2028

Payment Amount

5.000 \$

Risk Rating

-

Payment Type

Fixed Payment

Loan Term

48

Amortised over

96

Interest Rate

5%

Interest Rate Variable

No

LTV

50%

Workflow Status

Edit Loan Roles

Approval

Open Task Manager

Name

Loan Request #1234

Current Phase

Underwriting

Approval - Credit Analyst

Credit Analyst - Assignee

Jane Doe

Approved

Approval - Loan Officer

Approval - Loan Comitee

Loan Roles

Edit Loan Roles

Primary Borrower

Name

Company Name

Credit Score

AA

Phone

(123) 123-12345

Email

hello@companyname.com

Co-Borrower

Connected Party (ies)

Documentation

Tasks

Verify Loan Details

Assignee

Johnattan Doe

Due Date

01/02/2025

Note

Complete

Waive

Verify Collateral

Verify Financial Data

Mark Ready for Approval

Approval by Credit Analyst

Approval by Loan Officer

Approval by Loan Comitee

Document Preparation

Close Loan

Actions

Closed

Proposed Product
Commercial

Open Task Manager

Current Phase
Approval

Waive

Compliance: Better tracking of compliance and regulatory requirements.

benefits

security and compliance

- Secure document handling with digital signatures and electronic approvals.
- Automated compliance tracking and annual reviews.
- Digital generation of legal documents and commitment letters.

ABS

Automated Banking Solution



LOGO

Back to Customers

Jane Doe

View Financials

Actions

Company Name

Export

Edit

Name	Industry Code	Customer Number	Tax ID	Credit Score
Company Name	123456	123456789	12-12345	AA
State of Formation	Organization type	Number of Employees	Year Founded	Date Current Management Established
State	C corporation	123	2000	2020

Contact

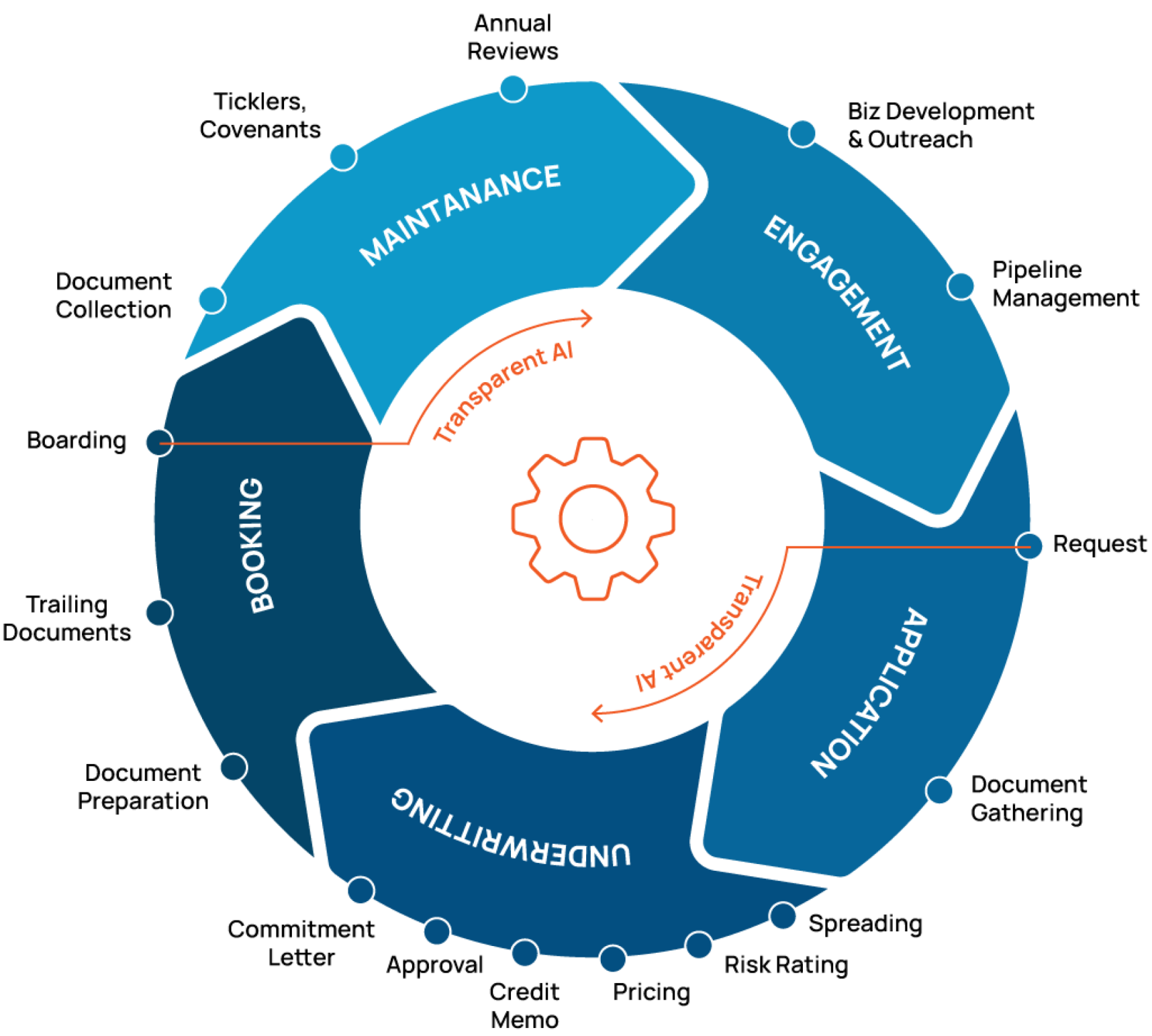
Point of Contact	Email	Phone	Fax	Website
James Doe	hello@companyname.com	(123) 123-12345	(123) 123-12345	www.comapnyname.com

Address

Address 1	Address 2	City	State	Zip Code
123 Street	456 Street	City	State	12345



Life of a Loan



 Fully Personalised Interface

 Advanced AI supported CRM

Loan Types Supported

- Commercial
- Commercial Real Estate
- Small Business Loans
- Personal
- Agricultural
- Nonprofit Organization
- Small Business Administration Guaranteed
- Construction



Average 2x improvement in Efficiency Ratio using FinRule

contact



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